



Brochure Supplement
(Part 2B of Form ADV)

Lindsay Waltower
Sovereign Retirement Group

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This Brochure Supplement provides information about Lindsay Waltower (CRD # 6137172) that supplements the Brookstone Wealth Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact (630) 923-6850 if you did not receive Brookstone Wealth Advisors' Brochure or if you have any questions about the contents of this supplement. Brookstone Wealth Advisors is located at 1745 S. Naperville Road, Suite 200, Wheaton, IL 60189.

Additional information about Lindsay Waltower is available on the SEC's website at www.adviserinfo.sec.gov.

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Investment Advisor Representative (IAR) Name

Lindsay Waltower

Year of Birth

1963

Education

Eastern University
MBA Management & Entrepreneurship
Graduated in 2000

University of Pennsylvania
BA English Literature
Graduated in 1997

Work Experience

Brookstone Wealth Advisors
Investment Advisor Representative
February 2025 to Present

Edward Jones
Investment Advisor Representative
November 2012 to February 2025

Disciplinary Information

Brookstone Wealth Advisors is required to disclose the pertinent facts regarding certain legal or disciplinary events for the client's evaluation of an IAR. There are no required disclosures in relation to this item. Further information regarding Lindsay Waltower is available at www.adviserinfo.sec.gov.

Other Business Activities

IAR is a licensed insurance agent. In this capacity, IAR may offer fixed life insurance and annuity products and receive normal and customary commissions as a result of any purchases made by clients. The client is under no obligation to purchase fixed life or annuity insurance products through IAR on a commissionable basis.

Mr. Waltower works for Truchoice Financial & Equis Financial. He is a Life and Annuity Producer.

Additional Compensation. In addition, IAR may receive other compensation such as fixed life insurance or annuity trails. The potential for receipt of commissions and other compensation when IAR acts as an insurance agent gives IAR an incentive to recommend insurance products based on the

compensation received. IAR is eligible for any incentive programs as described in the Brookstone Wealth Advisors disclosure brochure.

Supervision

The individual responsible for monitoring IAR's advisory activities is Matt Lovett, Chief Compliance Officer for Brookstone Wealth Advisors. Brookstone Wealth Advisors reviews the personal trading activities and the investments made in the client accounts of IAR.

In addition, Brookstone Wealth Advisors supervises the investments recommended by IAR to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Brookstone Wealth Advisors periodically reviews advisory activities of IAR, which may include reviewing individual accounts and correspondences (including e-mails) sent to and received by Lindsay Waltower.

Matt Lovett can be reached at (630) 653-1400 ext. 7023 or matt@brookstonecm.com.